
300424

2019

Magnetic MRO AS 100%			124 2020		33,239.23
Direct Maintenance Holding B.V 100%			124 2020		6,069.38

|--|--|--|--|--|--|--|

Magnetic MRO
AS 100%

Maintenance Holding B.V 100%						MMRO 100%
						44.01

Magnetic MRO AS 100%	MMRO DMH)	Magnetic MRO AS Direct Maintenance Holding B.V 2019 Magnetic MRO AS Direct Maintenance Holding B.V Magnetic MRO AS Direct Maintenance Holding B.V	60,076,406.03		280,398,835.70
Direct Maintenance Holding B.V 100%	DMH	Direct Maintenance Holding B.V 2019 Direct Maintenance Holding B.V Direct Maintenance Holding B.V	35,485,379.12		25,648,477.69

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1

1

2

1.

2.

3.

4.

5.

6.

7.

8.

9.

10.

11.

12.

13.

14.

1

2

3

4

5 Magnetic MRO AS

6

7

8

9

10

Magnetic MRO AS

1
1.1
1.2
1.3
2

$$P = \sum_{i=1}^n \frac{A_i}{(1+r)^i} + \frac{A_n}{r(1+r)^{-i}}$$

Ai i
r
i
An
3
8
= + - -
4
8

WACC Re×We Rd× (1-T) ×Wd WACC
Re
Rd
We
Wd
T
=WACC/(1-)

5
Magnetic MRO AS
2025 1 1 5 2020 2024

2

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Magnetic MRO AS 100%	280,398,835.70	0.00	280,398,835.70	60,076,406.03	340,475,241.73
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